

Technical Analyzer

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Intraday

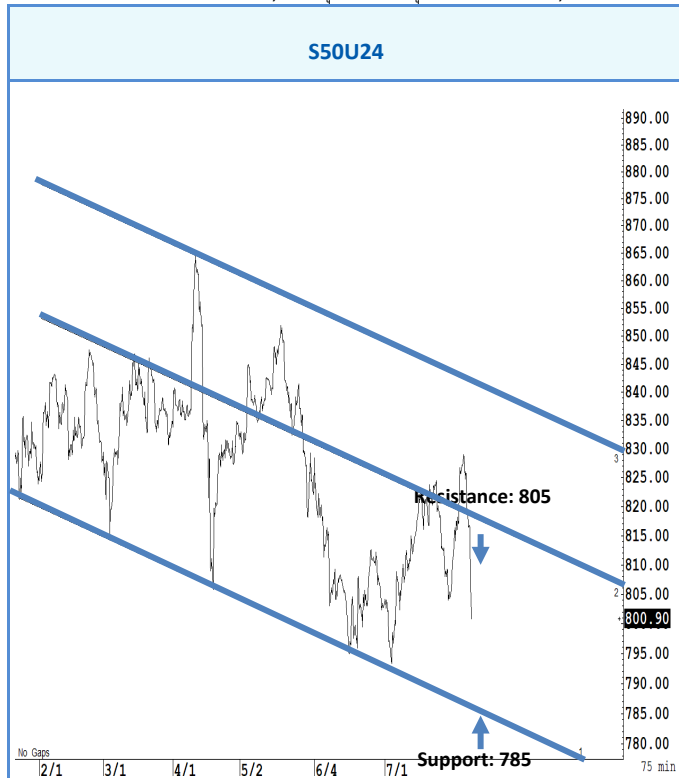
ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าอยู่ในแดนลบ กังวลเศรษฐกิจสหรัฐฯ จะลดตัวลง สะท้อนจากข้อมูลอัตราว่างงานของสหรัฐฯ ที่พุ่งขึ้นแตะระดับ 4.3% สูงสุดในรอบเกือบ 3 ปี ส่งผลให้มีแรงขายหุ้นในตลาดหุ้นเอเชีย คล้ายเหตุการณ์ "Black Monday" ดัชนีนิคเกอิ ตลาดหุ้นญี่ปุ่นตกลงไปอีก 13% รวม 3 วันที่ผ่านมาปรับลงไปเกือบ 20% เรียกว่า ปรากฏการณ์ Yen carry trade ส่งตลาดหุ้นญี่ปุ่นเข้าตลาดหมีทันที นอกจากนี้ตลาดหุ้นเกาหลีใต้ และได้วันร่วงลงราว 8-9% จากแรงขายหุ้นกลุ่มเทคโนโลยีตามทิศทางดัชนี Nasdaq futures ที่ร่วงลงในวันนี้อ่า 5.7% เรามองดัชนีจะปรับตัวลงไปตั้งหลักแถว ๆ 15,200 จุด ถ้าหลุด 15,000 จุด ก็จะไหลลงต่อแถว ๆ 13,800 จุด

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในแดนลบ ถือว่าตลาดหุ้นไทยปรับตัวลงน้อยเป็นอันดับที่ 2 ในภูมิภาค จากราคาหุ้นที่ไม่แพง และเป็นตลาดหุ้นที่มีหุ้นกลุ่มเทคโนโลยี แต่ระยะนี้ยังไม่ต้องรีบรับสำหรับหุ้นกลุ่มอิเล็กทรอนิกส์ รอให้ดัชนี Nasdaq เจอจุดต่ำก่อน ส่วนกลุ่มสื่อสาร ADVANC แนะนำขายเมื่อปรับขึ้น ถือว่าขึ้นมาก่อนประกาศงบแล้ว ส่วน TRUE งบดีกว่าคาด ซื้อสะสมเมื่ออ่อนตัว และแนะนำซื้อเพิ่มในกลุ่ม REIT ที่มีสภาพคล่องสูง เช่น CPNREIT, FTREIT, LPF, WHART

การวิเคราะห์ทางเทคนิค

SET Index ย่อตัว ลื่น ๆ ไม่ข้ามแถว ๆ 1,300 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัว ปิดต่ำกว่า 1,280 จุด ไม่รีบ หุ้นที่แนะนำ GPSC, BGRIM



การวิเคราะห์ทางเทคนิค

ลื่น ๆ ไม่ข้ามแถว ๆ 805 จุด น่าจะถอยกลับลงไปตั้งหลักใหม่แถว ๆ 785 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 805-785 จุด รับรู้กำไร

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- Buy:** Share price may exceed 10% over the next 12 months
Trading Buy: Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
Neutral: Share price may fall within the range of +/- 10% over the next 12 months
Take Profit: Target price has been attained. Look to accumulate at lower levels
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